



## Sandy Werner, CPA, MST

Senior Director

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### Education

The University of Denver  
M.S., Taxation

The University of Cincinnati  
B.S., Business Administration, Accounting

### Professional Associations

- American Institute of Certified Public Accountants
- The Ohio Society of Certified Public Accountants

Sandy joined GBQ in 2022 following the firm's acquisition of Wade Werner Thompson & Co., where he served as a founding member and managing director. Sandy's public accounting experience is quite diverse, having previously held a tax partner position at KPMG.

Sandy's Big 4 experience contributed to his tax planning and consulting specialization for middle market and entrepreneurial companies and their owners. He also has considerable experience providing income and estate tax planning services to high-net-worth families. Additional clients include law firms and attorneys, manufacturing and distribution, real estate and professional services industries.