

# Valuation Advisory Services



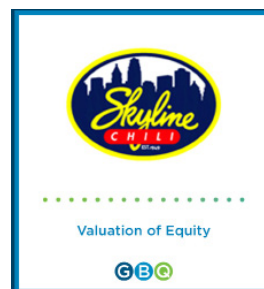
## Transaction Support & Opinions

- Fairness & Solvency Opinions
- Going-Private Transactions
- Mergers, Acquisitions & Divestitures
- Shareholder Transactions
- Merger Exchange Ratio Analyses
- Evaluating Targets or Offers



## ESOP Advisory

- Feasibility Studies
- Implementation Consulting
- Annual Valuations
- Trustee or Company Representation
- ESOP Transactions & Fairness Opinions



## Financial Reporting

- Purchase Price Allocations
- Impairment Testing for Goodwill, Intangible Assets, and Tangible Assets
- Equity-Based Compensation
- Complex Securities & Derivatives
- Fair Value Measurements
- Private Equity Portfolio Valuations
- Fresh Start Accounting



## Succession & Wealth Planning

- Gifting Valuations
- Date-of-Death Estate Valuations
- FLP & LLC Discount Studies
- Charitable Donation Valuations

## Corporate Planning

- Buy-Sell Agreements
- Corporate Redemptions & Reorganizations
- Synthetic Equity
- C to S Conversions

## About GBQ Capital Advisors

GBQ Capital Advisors provides valuation and ESOP advisory services to clients nationwide. We assist our clients, ranging from large publicly-traded companies to small family-owned businesses, as they progress through the most important transactions and ownership transition events of their lives.



INSIDE Public Accounting has ranked GBQ the **#1 valuation practice nationally five times**, as measured by valuation volume relative to total firm revenue.

  
**300+**  
VALUATIONS  
ANNUALLY

  
**100+**  
ESOP  
PROJECTS  
ANNUALLY

  
**15+**  
VALUATION  
PROFESSIONALS

  
**CLIENTS IN**  
**42**  
**STATES**

CONTACT US



gbqcapital.com

<p>Valuation of Equity</p> <p>GBQ</p>	<p>(NYSE: IBP)</p> <p>Goodwill Impairment Testing Equity-Based Compensation Purchase Price Allocations</p> <p>GBQ</p>	<p>Has Acquired</p> <p>Fairness Opinion</p> <p>GBQ</p>	<p>ESOP Valuation ESOP Transaction Advisory</p> <p>GBQ</p>	<p>(TSX VENTURE: CKT)</p> <p>Valuation of Equity Equity-Based Compensation</p> <p>GBQ</p>	<p>ESOP Valuation ESOP Transaction Advisory</p> <p>GBQ</p>
<p>Valuation of Equity</p> <p>GBQ</p>	<p>Goodwill Impairment Testing</p> <p>GBQ</p>	<p>Goodwill Impairment Testing</p> <p>GBQ</p>	<p>Has Invested In</p> <p>Transaction Advisory</p> <p>GBQ</p>	<p>Valuation of Equity</p> <p>GBQ</p>	<p>(NASDAQ: VGGL)</p> <p>Purchase Price Allocation Stock-Based Compensation Valuation of Equity</p> <p>GBQ</p>
<p>Has Acquired</p> <p>From</p> <p>(NYSE: LB)</p> <p>Purchase Price Allocation</p> <p>GBQ</p>	<p>Valuation of Equity</p> <p>GBQ</p>	<p>Has Acquired</p> <p>Purchase Price Allocation</p> <p>GBQ</p>	<p>Valuation of Equity</p> <p>GBQ</p>	<p>Valuation of Equity</p> <p>GBQ</p>	<p>(NYSE: CMT)</p> <p>Has Acquired</p> <p>Purchase Price Allocation</p> <p>GBQ</p>
<p>(NYSE: WNS)</p> <p>Purchase Price Allocation Transaction Advisory</p> <p>GBQ</p>	<p>Valuation of Equity</p> <p>GBQ</p>	<p>Enterprise Valuation Transaction Advisory</p> <p>GBQ</p>	<p>Valuation of Equity Equity-Based Compensation</p> <p>GBQ</p>	<p>Valuation Consulting</p> <p>GBQ</p>	<p>Valuation of Equity</p> <p>GBQ</p>
<p>AUTO AUCTION</p> <p>Valuation of Equity</p> <p>GBQ</p>	<p>Equity-Based Compensation Purchase Price Allocation Valuation of Equity</p> <p>GBQ</p>	<p>Scientific Expert Analysis™</p> <p>Valuation of Equity</p> <p>GBQ</p>	<p>Valuation of Equity</p> <p>GBQ</p>	<p>HEICO Corporation (NYSE: HEI)</p> <p>Goodwill Impairment Testing Purchase Price Allocation</p> <p>GBQ</p>	<p>Valuation of Equity</p> <p>GBQ</p>
<p>Valuation of Equity</p> <p>GBQ</p>	<p>Valuation of Equity</p> <p>GBQ</p>	<p>Valuation of Equity</p> <p>GBQ</p>	<p>(NYSE: AVT)</p> <p>Has Acquired</p> <p>Pinnacle Data Systems, Inc.</p> <p>Fairness Opinion</p> <p>GBQ</p>	<p>DEVELOPMENT CONSTRUCTION MANAGEMENT</p> <p>ESOP Valuation ESOP Transaction Advisory</p> <p>GBQ</p>	<p>Valuation of Equity</p> <p>GBQ</p>
<p>ESOP Transaction Advisory</p> <p>GBQ</p>	<p>Purchase Price Allocation</p> <p>GBQ</p>	<p>Valuation of Subsidiaries</p> <p>GBQ</p>	<p>Has Acquired</p> <p>Purchase Price Allocation</p> <p>GBQ</p>	<p>(NYSE: CTB)</p> <p>Valuation of Subsidiaries</p> <p>GBQ</p>	<p>(NASDAQ: PBOB)</p> <p>Has Acquired</p> <p>(OTCQB: OHIB)</p> <p>Fairness Opinion</p> <p>GBQ</p>