

TAXCADDY

Tax time simplified.

TAX

GBQ is on a mission to make tax season less complicated by implementing a new system to help make filing your taxes go as smoothly as possible. TaxCaddy makes gathering tax documents and sharing them with your tax professional a breeze. We know you will enjoy how much simpler TaxCaddy makes preparing your taxes. Contact your GBQ tax professional to get started.

Benefits of TaxCaddy:



You Own It

TaxCaddy is not your accounting firm's portal. Your TaxCaddy account is yours to keep, forever. You decide who to share your information with. And if you change accounting firms, you take your TaxCaddy account with you.



Any Device

TaxCaddy enables you to collaborate, share, and communicate with your tax professional from anywhere, on any device: PC, Mac, tablet, and mobile for both iPhone and Android.



Take a Photo

Use the TaxCaddy app for iPhone and Android to photograph and upload documents as you receive them.



Electronic Signatures

Electronically sign engagement letters, consent requests, e-file authorizations, and other documents. 100% IRS compliant.

**GBQ will continue to use the SafeSend app for this function.*



Automated Document Retrieval

Link TaxCaddy to over 300 banks, brokerages, and payroll service providers to automatically fetch documents like W-2s, 1099s, and 1098s.

TaxCaddy retrieves your documents for you!



Federal and State Tax Payments

Pay your Federal and State tax payments directly from the TaxCaddy app. No more handwritten checks and no more visits to the state and IRS websites!

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WATCH THE VIDEO
TO LEARN MORE

